

Fees for additional expenses (Stand 201907)

We currently charge the following fees for additional expenses incurred by you:

fee type	amount
subsequent reservation or cancellation of a transfer restriction pledge or assignment	50 EUR/CHF
change of policyholder	50 EUR/CHF
Issuance of a duplication or last status police	50 EUR/CHF
extraordinary exhibition of a value message	50 EUR/CHF
reminder fee in case of premium payment default	12 EUR/CHF
transfer of fund units instead of cash benefit	1% of fund assets
copy per page	1,50 EUR/CHF
change of asset manager	500 EUR/CHF
change of custodian bank	500 EUR/CHF

For individual cases, we will charge fees to compensate for additional expenses incurred by you (e.g. for complex contractual information, obtaining a declaration of clearance from the local tax office, trace for beneficiaries of insurance benefits).

Management	300 EUR/CHF
qualified staff	150 EUR/CHF

Fees invoiced by third parties will be charged to you without surcharge. For example, bank charges in case of a rejection of a premium withdrawal, certification or translation costs for foreign documents, payout fees, court costs for the deposit of an insurance benefit or fees charged by fund companies/custodian banks for the purchase/sale of fund units.